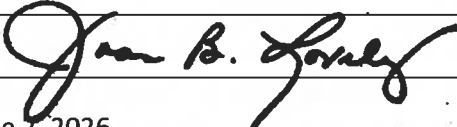


**DISCLOSURE BY ELECTED PUBLIC EMPLOYEE  
OF TRAVEL EXPENSES SERVING A LEGITIMATE PUBLIC PURPOSE  
AS REQUIRED BY 930 CMR 5.08(2)(d)2.**

|                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                             | <b>ELECTED PUBLIC EMPLOYEE INFORMATION</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Name of <b>elected</b> public employee:                                                                     | Joan B. Lovely                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Title/ Position                                                                                             | State Senator, Second Essex District                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Agency/ Department                                                                                          | Massachusetts State Senate                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Agency address:                                                                                             | Massachusetts State House<br>24 Beacon Street, Room 413-D<br>Boston, MA 02133                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Office phone:                                                                                               | 617-722-1410                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Office e-mail:                                                                                              | <a href="mailto:Joan.Lovely@masenate.gov">Joan.Lovely@masenate.gov</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Write an X to confirm each statement.</b>                                                                | <p>I am filing this disclosure because:</p> <p><input checked="" type="checkbox"/> I am going to engage in an activity that serves a legitimate public purpose, i.e., it is intended to promote the interests of the Commonwealth, a county or a municipality; and</p> <p><input type="checkbox"/> A non-public entity (but not a lobbyist) has offered to reimburse, waive or pay travel expenses and costs worth more than \$50.</p>                                                                                                                                                                       |
|                                                                                                             | <b>ACTIVITY THAT SERVES A LEGITIMATE PUBLIC PURPOSE</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Describe the activity which is the reason for traveling.                                                    | I will be attending the National Conference of State Legislatures' ("NCSL") Time Served: Assessing Parole and Prison Release Conference (the "Conference").                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Describe your participation in the activity.                                                                | I will be a participant at the Conference.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Date, time and location of activity.                                                                        | June 2-5, 2026<br>Hotel Champlain<br>60 Battery Street<br>Burlington, VT 05401                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Please explain how the activity will promote the interests of the Commonwealth, a county or a municipality. | As a senator, and as Chair of the Senate Committee on Rules, which considers a variety of policy matters referred to it, including, but not limited to, criminal justice legislation, I review and consider policies impacting the criminal justice system such as recidivism. My participation in the Conference will enable me to gather and collaborate with state legislators and subject matter experts on sentence credits, prison programming, parole eligibility, and other policies that affect and impact the length of prison stays and the likelihood of recidivism, all of which will inform my |

|                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|---------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                   | policy work in the Massachusetts Senate on behalf of the Commonwealth and its residents.                                                                                                                                                                                                                                                                                                                                                                                                         |
|                                                                                                   | <b>TRAVEL EXPENSES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Identify the person or organization that offered to reimburse, waive or pay your travel expenses. | National Conference of State Legislatures                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Address of person or organization.                                                                | 7700 E. First Place<br>Denver, CO 80230                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Provide information in as much detail as possible:</b>                                         | <b><i>Itemization and explanation of amounts offered:</i></b>                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Transportation:                                                                                   | <i>Air, train, bus, and taxi fare and rental car hire, etc.</i><br><br>NCSL is reimbursing mileage at 74 cents/mile. When I return from the Conference, I will have the exact mileage and can update this information on the reconciliation form.                                                                                                                                                                                                                                                |
| Lodging:                                                                                          | <i>Overnight accommodations.</i><br><br>NCSL will cover the cost of three nights of lodging; I will submit a reconciliation form once I receive the final amount covered.                                                                                                                                                                                                                                                                                                                        |
| Meals:                                                                                            | <i>Breakfast, lunch, dinner, special events.</i><br><br>I do not have this information at this time but will submit a reconciliation form once I receive the final amount covered.                                                                                                                                                                                                                                                                                                               |
| Admission:                                                                                        | <i>Registration, admission, tickets, etc.</i><br><br>There is no cost for admission to this Conference.                                                                                                                                                                                                                                                                                                                                                                                          |
| Other (please list):                                                                              | <i>Refreshment, instruction, materials, entertainment, etc.</i>                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Total:                                                                                            | I will file a reconciliation form once I receive the final amounts from NCSL.                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Write an X beside any relevant statement.                                                         | <input type="checkbox"/> I have attached the relevant itinerary.<br><input checked="" type="checkbox"/> I have attached the relevant agenda.                                                                                                                                                                                                                                                                                                                                                     |
| <b>For the exemption to apply, check off both statements.</b>                                     | <b>Having disclosed the facts above, I determine that:</b><br><br><input checked="" type="checkbox"/> Acceptance of the reimbursement, waiver or payment of travel expenses will serve a legitimate public purpose i.e., it will promote the interests of the Commonwealth, a county or a municipality; AND<br><br><input checked="" type="checkbox"/> Such public purpose outweighs any special non-work related benefit to me or to the person providing the reimbursement, waiver or payment. |
| Employee signature:                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                               |
| Date:                                                                                             | June 2, 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

Attach additional pages if necessary.

# Time Served: Assessing Parole and Prison Release

Hotel Champlain Burlington | June 3-5, 2026



## Time Served: Assessing Parole and Prison Release

Hotel Champlain  
60 Battery Street, Burlington, VT  
June 2-5, 2026

### MEETING OBJECTIVE

The sentence imposed is only part of the calculation for determining how long someone spends in prison. Sentence credits, parole eligibility and other policies affect when someone is eligible and suitable for release. Explore many of these policies and the impacts on recidivism.

### AGENDA

| Tuesday, June 2                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|--------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| All Day                                                      | Travel Day                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Wednesday, June 3                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| All sessions in Lake Champlain Salon on the Mezzanine Level. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 8:30 – 9:30 a.m.                                             | <b>Breakfast &amp; Registration</b><br>Hot breakfast buffet.                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 9:30 – 10:30 a.m.                                            | <b>Welcome and Opening Session</b><br>NCSL and Arnold Ventures will provide a brief welcome. Then learn about prison capacity challenges, how release policies can help address those challenges and how opportunities for release can help reduce recidivism.<br><br><b>Speakers</b> <ul style="list-style-type: none"> <li>Alison Lawrence, National Conference of State Legislatures (NCSL)</li> <li>Carson Whitelemons, Arnold Ventures</li> <li>Maura McNamara, Crime &amp; Justice Institute</li> </ul> |
| 10:30 – 10:45 a.m.                                           | <b>Break</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 10:45 – 11:45 a.m.                                           | <b>Sentence Credits</b><br>Explore the types of earned and good time laws that states have, how they can impact length of stay and the role that state lawmakers have.<br><br><b>Moderator</b> <ul style="list-style-type: none"> <li>Amanda Essex, NCSL</li> </ul> <b>Speaker</b> <ul style="list-style-type: none"> <li>Kevin Reitz, Robina Institute of Criminal Law and Criminal Justice, University of Minnesota (Robina Institute)</li> </ul>                                                           |

|                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
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| <b>11:45 a.m. – 12:15 p.m.</b>       | <b>Prison Programming</b><br>Prison programming is one way to earn sentence credits. However, there are a variety of barriers for incarcerated people to obtain programming. Learn how the nonprofit Edovo uses technology to provide educational and other programming.<br><br><b>Moderator</b> <ul style="list-style-type: none"> <li>Alison Lawrence, NCSL</li> </ul> <b>Speaker</b> <ul style="list-style-type: none"> <li>Anna Ferguson, Edovo</li> </ul> |
| <b>12:15 – 1:15 p.m.</b>             | <b>Networking Lunch</b><br>The Pitmaster buffet: charred jalapeño potato salad, ale-braised brisket, smoked chipotle maple chicken, fried brussels sprouts with miso vinaigrette, cornbread and apple cobbler.                                                                                                                                                                                                                                                 |
| <b>1:15 – 2:15 p.m.</b>              | <b>Release Planning</b><br>Learn about the work of the Louisiana Parole Project in both preparing people for release as well as providing supports upon reentry.<br><br><b>Moderator</b> <ul style="list-style-type: none"> <li>Jay Gideon, NCSL</li> </ul> <b>Speaker</b> <ul style="list-style-type: none"> <li>Andrew Hundley, Louisiana Parole Project</li> </ul>                                                                                          |
| <b>2:15 – 2:45 p.m.</b>              | <b>Breakout Discussion</b><br>Engage in focused conversations about interests, insights and key takeaways regarding sentence credits, prison programming and release planning.<br><br><b>Moderator</b> <ul style="list-style-type: none"> <li>Alison Lawrence, NCSL</li> </ul>                                                                                                                                                                                 |
| <b>2:45 – 3:00 p.m.</b>              | <b>Break</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>3:00 – 4:15 p.m.</b>              | <b>Second Look Policies</b><br>Learn about second look policies, how these laws can impact length of incarceration and dig deeper into prosecutor-initiated resentencing.<br><br><b>Moderator</b> <ul style="list-style-type: none"> <li>Ryan King, Black Dog Solutions, LLC</li> </ul> <b>Speakers</b> <ul style="list-style-type: none"> <li>Sarah Anderson, R Street Institute</li> <li>Jeremy Haile, For the People</li> </ul>                             |
| <b>5:30 – 7:30 p.m.</b><br>Deep City | <b>Networking Reception</b><br>Join your colleagues for appetizers and refreshments at Deep City, a six-minute walk from the hotel.<br><a href="#">112 Lake Street, Burlington, 05401</a>                                                                                                                                                                                                                                                                      |

Thursday, June 4

All sessions in **Lake Champlain Salon** on the Mezzanine Level.

|                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>8:30 – 9:30 a.m.</b>   | <b>Breakfast</b><br>Hot breakfast buffet.                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>9:30 – 10:15 a.m.</b>  | <b>Criminal Justice Data</b><br>Learn about the value of criminal justice data and how it can help lawmakers evaluate whether laws are generating the desired results.<br><br><b>Moderator</b> <ul style="list-style-type: none"><li>• Jay Gideon, NCSL</li></ul> <b>Speaker</b> <ul style="list-style-type: none"><li>• Kade Minchey, Utah Office of the Legislative Auditor General</li></ul>                                                                                                                         |
| <b>10:15 – 10:30 a.m.</b> | <b>Break</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>10:30 – 11:45 a.m.</b> | <b>Parole Release Process, Decision Making and Outcomes</b><br>Hear an overview of the parole release process. Learn how decisions are made, the impacts of parole release decisions on the system and the role state lawmakers play.<br><br><b>Moderator</b> <ul style="list-style-type: none"><li>• Senator Terrell McKinney, Nebraska</li></ul> <b>Speakers</b> <ul style="list-style-type: none"><li>• Kevin Reitz, Robina Institute</li><li>• Richard Stroker, Center for Effective Public Policy (CEPP)</li></ul> |
| <b>11:45 – 12:15 p.m.</b> | <b>Breakout Discussion</b><br>Engage in focused conversations about interests, insights and key takeaways regarding second look policies, criminal justice data, and parole release process, decision making and outcomes.<br><br><b>Moderator</b> <ul style="list-style-type: none"><li>• Alison Lawrence, NCSL</li></ul>                                                                                                                                                                                              |
| <b>12:15 – 1:15 p.m.</b>  | <b>Networking Lunch</b><br>Fiesta en Playa buffet: chilled corn & black bean salad, grilled carne asada, salsa verde chicken, Mexican rice, charro beans, corn and flour tortillas, lettuce, salsa, pico de gallo, queso and churros.                                                                                                                                                                                                                                                                                   |
| <b>1:15 – 2:00 p.m.</b>   | <b>Parole Board Training and Qualifications</b><br>Learn about training and qualification requirements for parole board members and the role state lawmakers play in establishing these requirements.<br><br><b>Speakers</b> <ul style="list-style-type: none"><li>• Ryan King, Black Dog Solutions, LLC</li><li>• Richard Stroker, CEPP</li></ul>                                                                                                                                                                      |
| <b>2:00 – 2:15 p.m.</b>   | <b>Break</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |

|                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>2:15 – 3:15 p.m.</b> | <b>Medical and Geriatric Parole</b><br>Hear an overview of medical and geriatric parole laws. Then explore a concrete example of long-term care for individuals who are justice-involved and often difficult to place.<br><br><b>Moderator</b> <ul style="list-style-type: none"> <li>Amanda Essex, NCSL</li> </ul> <b>Speakers</b> <ul style="list-style-type: none"> <li>Sarah Anderson, R Street Institute</li> <li>David Skoczulek, iCare Health Network</li> </ul> |
| <b>3:15 – 4:00 p.m.</b> | <b>Final Breakout Discussion and Closing Remarks</b><br>Final discussions about interests, insights and key takeaways regarding parole board training and qualifications and medical and geriatric parole. Reflect, share and identify priorities to focus on in your own states.<br><br><b>Moderator</b> <ul style="list-style-type: none"> <li>Amanda Essex, NCSL</li> </ul>                                                                                          |
| <b>Friday, June 5</b>   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>All Day</b>          | <b>Travel Day. Feel free to depart at your leisure.</b>                                                                                                                                                                                                                                                                                                                                                                                                                 |

*NCSL gratefully acknowledges Arnold Ventures for support of this meeting.*



## Participant Roster

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